

With regard to the current report No. 13/2014 of 04.06.2014 BIOTON S.A. ("**Company**") informs that PROKOM Investments S.A. with the seat in Gdynia ("**Prokom**") – a shareholder of the Company representing over 5% of the share capital of the Company - has submitted a request in line with Art. 401 §1 of the Commercial Companies Code to include in the agenda of the Ordinary General Meeting of the Company convened to be held on 30th June 2014, at 14:00 hours (2:00 p.m.) at the Company premises at: Macierzysz, ul. Poznańska 12, 05-850 Ożarów Mazowiecki ("**OGM**") of the following item: "*Adopting a resolution on appointment of a member of the Supervisory Board of the Company.*"

Along with the request Prokom submitted draft resolution of the suggested item of the agenda:

**"RESOLUTION NO. [●]
of the Ordinary General Meeting of
of BIOTON Spółka Akcyjna
dated 30 June 2014**

on appointment of a member of the Supervisory Board of BIOTON S.A.

*"The Ordinary General Meeting of BIOTON S.A. ("**Company**"), acting pursuant to Art. 385 § 1 of the Commercial Companies Code and § 17 clause 2 item 3 of the Articles of Association of the Company appoints Mr/Ms[●] to be a member of the Supervisory Board of the Company."*

After the proposed change, the new agenda of the OGM shall read as follows:

1. Opening of the Meeting,
2. Drawing up of the attendance list, establishing that the Meeting has been properly convened and is capable of adopting resolutions,
3. Adopting a resolution on reviewing and approving the Managing Board's report on the operation of the Company and financial statement for the accounting year 2013,
4. Adopting a resolution on revising and approving the Managing Board's report on the operation of the Capital Group BIOTON S.A. and the consolidated financial statement of the Capital Group BIOTON S.A. for the accounting year 2013,
5. Adopting a resolution on revising and approving the reports of the Supervisory Board of the Company for the accounting year 2013,
6. Adopting a resolution on covering the loss of the Company for the accounting year 2013.
7. Adopting resolutions on acknowledgement of the fulfilment of duties by the members of the Managing Board of the Company in the accounting year 2013,
8. Adopting resolutions on acknowledgement of the fulfilment of duties by the members of the Supervisory Board of the Company in the accounting year 2013,
9. Adopting a resolution on changes of the Company's Statute,
10. Adopting a resolution on establishing the number of members of the Supervisory Board of the Company,
11. Adopting a resolution on appointment of a member of the Supervisory Board of the Company,
12. Close of the meeting.