

BIOTON S.A. („**Company**”) hereby submits the reading of the resolutions of the Ordinary General Meeting of the Company which was held on 08.06.2015:

**to item 3 of the agenda**

**RESOLUTION NO. 1  
of the Ordinary General Meeting  
of BIOTON Spółka Akcyjna  
dated 8 June 2015**

*on revising and approving  
the Managing Board's report on the operation of BIOTON S.A.  
and financial statement of BIOTON S.A. for 2014*

"The Ordinary General Meeting of BIOTON S.A. ("**Company**") acting pursuant to art. 393 item 1 and art. 395 § 2 item 1 of the Code of Commercial Companies, after having considered the Managing Board's report on the operation of BIOTON S.A. and financial statement of the Company for the year ending on 31 December 2014, approves the Managing Board's report on the operation of the Company and the financial statement of BIOTON S.A. covering:

- 1) balance sheet drawn up as at 31 December 2014, closing with the total assets and liabilities balance sum of 2,092,343 kPLN (in words: two billion ninety two million three hundred forty three thousand zlotys),
- 2) profit and loss account for the period from 01 January 2014 till 31 December 2014, showing net profit in the amount of 114,641 kPLN (in words: one hundred fourteen million six hundred forty one thousand zlotys),
- 3) total income statement for the period from 01 January 2014 till 31 December 2014 showing total income in the amount of 114,366 kPLN (in words: one hundred fourteen million three hundred sixty six thousand zlotys),
- 4) statement of changes in the equity capital for the period from 01 January 2014 and 31 December 2014 showing an increase of the equity capital by the amount of 114.997 kPLN (in words: one hundred fourteen million nine hundred ninety seven thousand zlotys),
- 5) cash flow statement for the period from 01 January 2014 till 31 December 2014, showing a decrease of cash by the amount of 2,030 kPLN (say: two million thirty thousand zlotys),
- 6) additional information, including information on the adopted accounting policy and other explanatory information."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 16,728,797 shares, out of which valid votes were cast, which constituted 19.48 % of the share capital of the Company, out of which 16,728,797 votes were cast in open ballot, where:

- 16,728,797 votes were „for”,
- 0 votes were „against”,
- 0 votes were abstained.

**to item 4 of the agenda**

**RESOLUTION NO. 2  
of the Ordinary General Meeting  
of BIOTON Spółka Akcyjna  
dated 8 June 2015**

*on revising and approving  
the Managing Board's report on the operation of the Capital Group BIOTON S.A.  
and financial statement of the Capital Group BIOTON S.A. for 2014*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 395 § 5 of the Code of Commercial Companies, after having considered the Managing Board's report on the operation of the Capital Group BIOTON S.A. and consolidated financial statement of the Capital Group BIOTON S.A. for the year ending on 31 December 2014, approves the Managing Board's report on the operation of the Capital Group BIOTON S.A. and the consolidated financial statement of the Capital Group BIOTON S.A. covering:

- 1) consolidated balance sheet drawn up as at 31 December 2014, closing with the total assets and liabilities balance sum of 1,953,895 kPLN (in words: one billion nine hundred fifty three million eight hundred ninety five thousand zlotys),
- 2) consolidated profit and loss account for the period from 01 January 2014 till 31 December 2014, showing net profit in the amount of 3,248 kPLN (in words: three million two hundred forty eight thousand zlotys),
- 3) consolidated total income statement showing total income recognized in the period from 01 January 2014 till 31 December 2014, showing total income in the amount of 63,697 kPLN (say: sixty three million six hundred ninety seven thousand zlotys),
- 4) statement of changes in the consolidated equity capital in the period from 01 January 2014 and 31 December 2014 showing an increase of the equity capital by the amount of 60,464 kPLN (in words: sixty million four hundred sixty four thousand zlotys),
- 5) consolidated cash flow statement for the period from 1 January 2014 and 31 December 2014, showing an increase of the cash by the amount of 6.378 kPLN (in words: six million three hundred seventy eight thousand zlotys),
- 6) additional information, including information on the adopted accounting policy and other explanatory information."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 16,728,797 shares, out of which valid votes were cast, which constituted 19.48 % of the share capital of the Company, out of which 16,728,797 votes were cast in open ballot, where:

- 16,716,797 votes were „for”,
- 0 votes were „against”,
- 12.000 votes were abstained.

to item 5 of the agenda

**RESOLUTION NO. 3**  
**of the Ordinary General Meeting of**  
**of BIOTON Spółka Akcyjna**  
**dated 8 June 2015**

*on revising and approving the reports of the Supervisory Board of BIOTON S.A.  
for 2014*

"The Ordinary General Meeting of BIOTON S.A. ("**Company**") acting pursuant to Art. 382 § 3 and Art. 395 § 5 of the Code of Commercial Companies and according to the rule III.1.1 of "The Best Practices of WSE Listed Companies", after having considered them, accepts the following reports drawn up by the Supervisory Board of the Company:

- 1) report on the results of the assessment of (i) the Managing Board's report on the operation of the Company in 2014, (ii) the financial statement of the Company for the accounting year 2014, (iii) the Managing Board's report on the operation of the Capital Group BIOTON S.A. in 2014, (iv) the consolidated financial statement of the Capital Group BIOTON S.A. for the accounting year 2014 and (v) the petition of the Managing Board concerning allocation of profit for the accounting year 2014,
- 2) assessment of Company situation in 2014 and
- 3) report on the operation of the Supervisory Board of the Company in 2014."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 16,716,797 shares, out of which valid votes were cast, which constituted 19.47 % of the share capital of the Company, out of which 16,716,797 votes were cast in open ballot, where:

- 16,716,797 votes were „for”,
- 0 votes were „against”,
- 0 votes were abstained.

**to item 6 of the agenda**

**RESOLUTION NO. 4  
of the Ordinary General Meeting  
of BIOTON Spółka Akcyjna  
dated 8 June 2015**

*on allocation of profit of BIOTON S.A. for 2014*

"The Ordinary General Meeting of BIOTON S.A., acting pursuant to Art. 395 § 2 item 2 of the Code of Commercial Companies Code has decided to allocate the net profit of BIOTON S.A. for the accounting year 2014 in the amount of 114,640,876.58 PLN (in words: one hundred fourteen million six hundred forty thousand eight hundred seventy six zlotys 58/100) to the supplementary capital of BIOTON S.A."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 16,728,797 shares, out of which valid votes were cast, which constituted 19.48 % of the share capital of the Company, out of which 16,728,797 votes were cast in open ballot, where:

- 16,716,797 votes were „for”,
- 0 votes were „against”,
- 12.000 votes were abstained.

to item 7 of the agenda

**RESOLUTION NO. 5**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 8 June 2015**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Managing Board of BIOTON S.A. for 2014*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Code of Commercial Companies, hereby acknowledges fulfilment of duties of the President of the Managing Board of BIOTON S.A. in 2014 by Mr Sławomir Ziegert."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 16,728,797 shares, out of which valid votes were cast, which constituted 19.48 % of the share capital of the Company, out of which 16,728,797 votes were cast in secret ballot, where:

- 16,728,797 votes were „for”,
- 0 votes were „against”,
- 0 votes were abstained.

**RESOLUTION NO. 6**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 8 June 2015**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Managing Board of BIOTON S.A. for 2014*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Code of Commercial Companies, hereby acknowledges fulfilment of duties of the Vice President of the Managing Board of BIOTON S.A. in 2014 by Mr Adam Wilczęga."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 16,728,797 shares, out of which valid votes were cast, which constituted 19.48 % of the share capital of the Company, out of which 16,728,797 votes were cast in secret ballot, where:

- 16,716,797 votes were „for”,
- 0 votes were „against”,
- 12.000 votes were abstained.

**RESOLUTION NO. 7**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 8 June 2015**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Managing Board of BIOTON S.A. for 2014*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Code of Commercial Companies, hereby acknowledges fulfilment of duties of a Member of the Managing Board of BIOTON S.A. in 2014 by Mr Piotr Błaszczuk."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 16,728,797 shares, out of which valid votes were cast, which constituted 19.48 % of the share capital of the Company, out of which 16,728,797 votes were cast in secret ballot, where:

- 16,691,477 votes were „for”,
- 0 votes were „against”,
- 37,320 votes were abstained.

**RESOLUTION NO. 8**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 8 June 2015**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Managing Board of BIOTON S.A. for 2014*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Code of Commercial Companies, hereby acknowledges fulfilment of duties of a Member of the Managing Board of BIOTON S.A. in 2014 by Mr Adam Polonek."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 16,728,797 shares, out of which valid votes were cast, which constituted 19.48 % of the share capital of the Company, out of which 16,728,797 votes were cast in secret ballot, where:

- 16,728,797 votes were „for”,
- 0 votes were „against”,
- 0 votes were abstained.

**to item 8 of the agenda**

**RESOLUTION NO. 9  
of the Ordinary General Meeting  
of BIOTON Spółka Akcyjna  
dated 8 June 2015**

*on acknowledgement of the fulfilment of duties  
by a member of the Supervisory Board of BIOTON S.A. for 2014*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Code of Commercial Companies, hereby acknowledges fulfilment of duties of the Chairman of the Supervisory Board of BIOTON S.A. in 2014 by Mr Marcin Dukaczewski."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 16,728,797 shares, out of which valid votes were cast, which constituted 19.48 % of the share capital of the Company, out of which 16,728,797 votes were cast in secret ballot, where:

- 16,691,477 votes were „for”,
- 0 votes were „against”,
- 37,320 votes were abstained.

**RESOLUTION NO. 10  
of the Ordinary General Meeting  
of BIOTON Spółka Akcyjna  
dated 8 June 2015**

*on acknowledgement of the fulfilment of duties  
by a member of the Supervisory Board of BIOTON S.A. for 2014*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Code of Commercial Companies, hereby acknowledges fulfilment of duties of the Vice Chairman of the Supervisory Board of BIOTON S.A. in 2014 by Mr Maciej Grelowski."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 16,728,797 shares, out of which valid votes were cast, which constituted 19.48 % of the share capital of the Company, out of which 16,728,797 votes were cast in secret ballot, where:

- 16,691,477 votes were „for”,
- 25,320 votes were „against”,
- 12,000 votes were abstained.

**RESOLUTION NO. 11**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 8 June 2015**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Supervisory Board of BIOTON S.A. for 2014*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Code of Commercial Companies, hereby acknowledges fulfilment of duties of the Vice Chairman of the Supervisory Board of BIOTON S.A. in 2014 by Mr Dariusz Trzeciak."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 16,728,797 shares, out of which valid votes were cast, which constituted 19.48 % of the share capital of the Company, out of which 16,728,797 votes were cast in secret ballot, where:

- 16,691,477 votes were „for”,
- 0 votes were „against”,
- 37,320 votes were abstained.

**RESOLUTION NO. 12**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 8 June 2015**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Supervisory Board of BIOTON S.A. for 2014*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Code of Commercial Companies, hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in 2014 by Mr Tomasz Buzuk."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 16,728,797 shares, out of which valid votes were cast, which constituted 19.48 % of the share capital of the Company, out of which 16,728,797 votes were cast in secret ballot, where:

- 16,691,477 votes were „for”,
- 25,329 votes were „against”,
- 12,000 votes were abstained.



**RESOLUTION NO. 13**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 8 June 2015**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Supervisory Board of BIOTON S.A. for 2014*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Code of Commercial Companies, hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in the period between 30 June 2014 and 31 December 2014 by Mr Wojciech Grzybowski."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 16,728,797 shares, out of which valid votes were cast, which constituted 19.48 % of the share capital of the Company, out of which 16,728,797 votes were cast in secret ballot, where:

- 16,691,477 votes were „for”,
- 0 votes were „against”,
- 37,320 votes were abstained.

**RESOLUTION NO. 14**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 8 June 2015**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Supervisory Board of BIOTON S.A. for 2014*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Code of Commercial Companies, hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in 2014 by Ms. Barbara Ratnicka-Kiczka."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 16,728,797 shares, out of which valid votes were cast, which constituted 19.48 % of the share capital of the Company, out of which 16,728,797 votes were cast in secret ballot, where:

- 16,703,477 votes were „for”,
- 25,320 votes were „against”,
- 0 votes were abstained.

**RESOLUTION NO. 15**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 8 June 2015**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Supervisory Board of BIOTON S.A. for 2014*

"The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Code of Commercial Companies, hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in 2014 by Mr Wiesław Walendziak."

Voting on the above resolution was participated by the Shareholders of the Company who own in total 16,728,797 shares, out of which valid votes were cast, which constituted 19.48 % of the share capital of the Company, out of which 16,728,797 votes were cast in secret ballot, where:

- 16,691,477 votes were „for”,
- 25,320 votes were „against”,
- 12,000 votes were abstained.