

BIOTON S.A. („**Company**”) hereby submits the reading of the resolutions of the Ordinary General Meeting of the Company which was held on 30.06.2014:

**to item 3 of the agenda**

**RESOLUTION NO. 1  
of the Ordinary General Meeting  
of BIOTON Spółka Akcyjna  
dated 30 June 2014**

*on revising and approving  
the Managing Board's report on the operation of BIOTON S.A.  
and financial statement of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. („**Company**”) acting pursuant to art. 393 item 1 and art. 395 § 2 item 1 of the Commercial Companies Code, after having considered the Managing Board's report on the operation of BIOTON S.A. and financial statement of the Company for the year ending on 31 December 2013, approves the Managing Board's report on the operation of the Company and the financial statement of BIOTON S.A. covering:

- 1) balance sheet drawn up as at 31 December 2013, closing with the total assets and liabilities balance sum of 1,980,527 kPLN (in words: one billion nine hundred eighty million five hundred twenty seven thousand zlotys),
- 2) profit and loss account for the period between 01 January 2013 and 31 December 2013, showing net loss in the amount of 5,246 kPLN (in words: five million two hundred forty six thousand zloty),
- 3) total income statement for the period between 01 January 2013 and 31 December 2013 showing negative total income in the amount of 5,246 kPLN (in words: five million two hundred forty six thousand zlotys),
- 4) statement of changes in the equity capital for the period between 01 January 2013 and 31 December 2013 showing an increase of the equity capital by the amount of 65.667 kPLN (in words: sixty five million six hundred sixty seven zlotys),
- 5) cash flow statement for the period between 01 January 2013 and 31 December 2013, showing a decrease of cash by the amount of 10.371 kPLN (in words: ten million three hundred seventy one thousand zlotys),
- 6) additional information, including information on the adopted accounting policy and other explanatory information.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in open ballot, where:

- 22,983,604 votes were „for”,
- 0 votes were „against”,
- 0 votes were abstained.

**to item 4 of the agenda**

**RESOLUTION NO. 2  
of the Ordinary General Meeting  
of BIOTON Spółka Akcyjna  
dated 30 June 2014**

*on revising and approving  
the Managing Board's report on the operation of the Capital Group BIOTON S.A.  
and financial statement of the Capital Group BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 395 § 5 of the Commercial Companies Code, after having considered the Managing Board's report on the operation of the Capital Group BIOTON S.A. and consolidated financial statement of the Capital Group BIOTON S.A. for the year ending on 31 December 2013, approves the Managing Board's report on the operation of the Capital Group BIOTON S.A. and the consolidated financial statement of the Capital Group BIOTON S.A. covering:

- 1) consolidated balance sheet drawn up as at 31 December 2013, closing with the total assets and liabilities balance sum of 1,890,798 kPLN (in words: one billion eight hundred ninety million seven hundred ninety eight thousand zlotys),
- 2) consolidated profit and loss account for the period between 01 January 2013 and 31 December 2013, showing net loss in the amount of 6,369 kPLN (in words: six million three hundred sixty nine thousand zlotys),
- 3) consolidated total income statement for the period between 01 January 2013 and 31 December 2013 showing negative total income in the amount of 13,616 kPLN (in words: thirteen million six hundred sixteen thousand zlotys),
- 4) statement of changes in the consolidated equity capital in the period between 01 January 2013 and 31 December 2013 showing an increase of the equity capital by the amount of 48.480 kPLN (in words: forty eight million four hundred eighty thousand zlotys),
- 5) consolidated cash flow statement for the period between 01 January 2013 and 31 December 2013, showing a decrease of the net cash by the amount of 13,986 kPLN (say: thirteen million nine hundred eighty six thousand zlotys),
- 6) additional information, including information on the adopted accounting policy and other explanatory information.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in open ballot, where:

- 22,983,604 votes were „for”,
- 0 votes were „against”,
- 0 votes were abstained.

to item 5 of the agenda

**RESOLUTION NO. 3**  
**of the Ordinary General Meeting of**  
**of BIOTON Spółka Akcyjna**  
**dated 30 June 2014**

*on revising and approving the reports of the Supervisory Board of BIOTON S.A.  
for 2013*

„The Ordinary General Meeting of BIOTON S.A. („**Company**”) acting pursuant to Art. 382 § 3 and Art. 395 § 5 of the Commercial Companies Code and according to the rule III.1.1 „The Best Practices of WSE Listed Companies”, after having considered them, accepts the following reports drawn up by the Supervisory Board of the Company:

- 1) report on the results of the assessment of (i) the Managing Board's report on the operation of the Company in 2013, (ii) the financial statement of the Company for the accounting year 2013, (iii) the Managing Board's report on the operation of the Capital Group BIOTON S.A. in 2013, (iv) the consolidated financial statement of the Capital Group BIOTON S.A. for the accounting year 2013 and (v) the petition of the Managing Board concerning covering of loss for the accounting year 2013,
- 2) assessment of Company situation in 2013 and
- 3) report on the operation of the Supervisory Board of the Company in 2013.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in open ballot, where:

- 22,983,604 votes were „for”,
- 0 votes were „against”,
- 0 votes were abstained.

**to item 6 of the agenda**

**RESOLUTION NO. 4  
of the Ordinary General Meeting  
of BIOTON Spółka Akcyjna  
dated 30 June 2014**

*on covering the loss of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A., acting pursuant to Art. 395 § 2 item 2 of the Commercial Companies Code has decided to cover the net loss of BIOTON S.A. for the accounting year 2013 in the amount of 5,245,782.05 PLN (in words: five million two hundred forty five thousand seven hundred eighty two zlotys 05/100) from the supplementary capital of BIOTON S.A.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in open ballot, where:

- 22,964,084 votes were „for”,
- 0 votes were „against”,
- 19,520 votes were abstained.

**to item 7 of the agenda**

**RESOLUTION NO. 5  
of the Ordinary General Meeting  
of BIOTON Spółka Akcyjna  
dated 30 June 2014**

*on acknowledgement of the fulfilment of duties  
by a member of the Managing Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of the President of the Managing Board of BIOTON S.A. in 2013 by Mr Sławomir Ziegert.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,983,604 votes were „for”,
- 0 votes were „against”,
- 0 votes were abstained.

**RESOLUTION NO. 6  
of the Ordinary General Meeting  
of BIOTON Spółka Akcyjna  
dated 30 June 2014**

*on acknowledgement of the fulfilment of duties  
by a member of the Managing Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to art. 393 item 1 and art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of the Vice President of the Managing Board of BIOTON S.A. in 2013 by Mr Adam Wilczęga.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,971,604 votes were „for”,
- 0 votes were „against”,
- 12,000 votes were abstained.

**RESOLUTION NO. 7**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 30 June 2014**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Managing Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Managing Board of BIOTON S.A. in 2013 by Mr Piotr Błaszczuk.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,952,084 votes were „for”,
- 0 votes were „against”,
- 31,520 votes were abstained.

**RESOLUTION NO. 8**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 30 June 2014**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Managing Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Managing Board of BIOTON S.A. in 2013 by Mr Adam Polonek.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,983,604 votes were „for”,
- 0 votes were „against”,
- 0 votes were abstained.

**to item 8 of the agenda**

**RESOLUTION NO. 9  
of the Ordinary General Meeting  
of BIOTON Spółka Akcyjna  
dated 30 June 2014**

*on acknowledgement of the fulfilment of duties  
by a member of the Supervisory Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to art. 393 item 1 and art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. by Mr Ryszard Krauze in the period between 1 January 2013 and 3 December 2013, including fulfilment of duties of a Chairman of the Supervisory Board of BIOTON S.A. in the period between 1 January 2013 and 24 June 2013 and between 9 October 2013 and 3 December 2013.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,952,084 votes were „for”,
- 31,520 votes were „against”,
- 0 votes were abstained.

**RESOLUTION NO. 10  
of the Ordinary General Meeting  
of BIOTON Spółka Akcyjna  
dated 30 June 2014**

*on acknowledgement of the fulfilment of duties  
by a member of the Supervisory Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to art. 393 item 1 and art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of the Vice Chairman of the Supervisory Board of BIOTON S.A. in the period between 1 January 2013 and 24 June 2013 by Mr Zygmunt Solorz - Żak.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,952,084 votes were „for”,
- 12,000 votes were „against”,
- 19,520 votes were abstained.

**RESOLUTION NO. 11**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 30 June 2014**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Supervisory Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to art. 393 item 1 and art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in 2013 by Mr Marcin Dukaczewski, including fulfilment of duties of a Vice Chairman of the Supervisory Board of BIOTON S.A. in the period between 9 October 2013 and 18 December 2013 and the Chairman of the Supervisory Board of BIOTON S.A. in the period between 18 December 2013 and 31 December 2013.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,952,084 votes were „for”,
- 31,520 votes were „against”,
- 0 votes were abstained.

**RESOLUTION NO. 12**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 30 June 2014**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Supervisory Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to Art. 393 item 1 and Art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. in 2013 by Mr Maciej Grelowski, including fulfilment of duties of a Vice Chairman of the Managing Board of BIOTON S.A. in the period between 18 December 2013 and 31 December 2013.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,952,084 votes were „for”,
- 12,000 votes were „against”,
- 19,520 votes were abstained.



**RESOLUTION NO. 13**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 30 June 2014**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Supervisory Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to art. 393 item 1 and art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. by Mr Dariusz Trzeciak in the period between 24 June 2013 and 31 December 2013, including fulfilment of duties of a Vice Chairman of the Supervisory Board of BIOTON S.A. in the period between 9 October 2013 and 31 December 2013.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,952,084 votes were „for”,
- 31,520 votes were „against”,
- 0 votes were abstained.

**RESOLUTION NO. 14**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 30 June 2014**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Supervisory Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to art. 393 item 1 and art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. by Mr Wiesław Walendziak in 2013, including fulfilment of duties of a Vice Chairman of the Supervisory Board of BIOTON S.A. in the period between 28 May 2013 and 24 June 2013.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,952,084 votes were „for”,
- 31,520 votes were „against”,
- 0 votes were abstained.

**RESOLUTION NO. 15**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 30 June 2014**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Supervisory Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to art. 393 item 1 and art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. by Mr Piotr Borowicz in the period between 1 January 2013 and 24 June 2013.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,952,084 votes were „for”,
- 31,520 votes were „against”,
- 0 votes were abstained.

**RESOLUTION NO. 16**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 30 June 2014**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Supervisory Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to art. 393 item 1 and art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. by Mr Leon Bushara in the period between 1 January 2013 and 24 June 2013.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,952,084 votes were „for”,
- 31,520 votes were „against”,
- 0 votes were abstained.

**RESOLUTION NO. 17**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 30 June 2014**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Supervisory Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to art. 393 item 1 and art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. by Mr Tomasz Buzuk in 2013.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,952,084 votes were „for”,
- 31,520 votes were „against”,
- 0 votes were abstained.

**RESOLUTION NO. 18**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 30 June 2014**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Supervisory Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to art. 393 item 1 and art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. by Mr Waldemar Dąbrowski in the period between 1 January 2013 and 24 June 2013.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,952,084 votes were „for”,
- 31,520 votes were „against”,
- 0 votes were abstained.

**RESOLUTION NO. 19**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 30 June 2014**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Supervisory Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to art. 393 item 1 and art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. by Ms Barbara Ratnicka-Kiczka in 2013.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,952,084 votes were „for”,
- 31,520 votes were „against”,
- 0 votes were abstained.

**RESOLUTION NO. 20**  
**of the Ordinary General Meeting**  
**of BIOTON Spółka Akcyjna**  
**dated 30 June 2014**

*on acknowledgement of the fulfilment of duties*  
*by a member of the Supervisory Board of BIOTON S.A. for 2013*

„The Ordinary General Meeting of BIOTON S.A. acting pursuant to art. 393 item 1 and art. 395 § 2 item 3 of the Commercial Companies Code hereby acknowledges fulfilment of duties of a Member of the Supervisory Board of BIOTON S.A. by Mr Andre Spark in the period between 1 January 2013 and 4 June 2013.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,952,084 votes were „for”,
- 31,520 votes were „against”,
- 0 votes were abstained.

**to item 9 of the agenda**

**RESOLUTION No. 21  
of the Ordinary General Meeting  
of BIOTON Spółka Akcyjna  
dated 30 June 2014**

*on changes of the Statute of BIOTON S.A.*

**„§ 1**

Acting pursuant to Art. 430 of the Commercial Companies Code, the Ordinary General Meeting of BIOTON S.A. („Company”) has decided to change § 6 of the Statute of the Company by adding item No. 53) reading as follow: „53) rental and lease of personal cars and delivery vans (PKD 77.11.Z)”. After the change of § 6 of the Statute of the Company shall read as follows:

**„§ 6**

*The following shall constitute the company’s scope of business, domestically or internationally, and for export and import purposes:*

- 1) Manufacture of homogenised food preparations and dietetic food (PKD 10.86.Z)*
- 2) Book publishing (PKD 58.11.Z)*
- 3) Publishing of newspapers (PKD 58.13.Z)*
- 4) Publishing of journals and periodicals (PKD 58.14.Z)*
- 5) Sound recording and music publishing activities (PKD 59.20.Z)*
- 6) Other publishing activities (PKD 58.19.Z)*
- 7) Other printing (PKD 18.12.Z)*
- 8) Manufacture of other inorganic basic chemicals (PKD 20.13.Z)*
- 9) Manufacture of other organic basic chemicals (PKD 20.14.Z)*
- 10) Manufacture of pesticides and other agrochemical products (PKD 20.20.Z)*
- 11) Manufacture of basic pharmaceutical products (PKD 21.10.Z)*
- 12) Manufacture of drugs and pharmaceutical preparations (PKD 21.20.Z)*
- 13) Manufacture of medical and dental instruments and supplies (PKD 32.50.Z)*
- 14) Manufacture of soap and detergents, cleaning and polishing preparations (PKD 20.41.Z)*
- 15) Manufacture of perfumes and toilet preparations (PKD 20.42.Z)*
- 16) Manufacture of non-domestic cooling and ventilation equipment (PKD 28.25.Z)*
- 17) Repair and maintenance of machinery (PKD 33.12.Z)*
- 18) Installation of industrial machinery and equipment (PKD 33.20.Z)*
- 19) Manufacture of irradiation, electromedical and electrotherapeutic equipment (PKD 26.60.Z)*
- 20) Manufacture of office and shop furniture (PKD 31.01.Z)*

- 21) *Wholesale of perfume and cosmetics (PKD 46.45.Z)*
- 22) *Wholesale of pharmaceutical and medical goods (PKD 46.46.Z)*
- 23) *Wholesale of chemical products (PKD 46.75.Z)*
- 24) *Dispensing chemist in specialised stores (PKD 47.73.Z)*
- 25) *Retail sale of medical and orthopaedic goods in specialised stores (PKD 47.74.Z)*
- 26) *Retail sale of cosmetic and toilet articles in specialised stores (PKD 47.75.Z)*
- 27) *Buying and selling of own real estate (PKD 68.10.Z)*
- 28) *Renting and operating of own or leased real estate (PKD 68.20.Z)*
- 29) *Research and experimental development on other natural sciences and engineering (PKD 72.19.Z)*
- 30) *Market research and public opinion polling (PKD 73.20.Z)*
- 31) *Business and other management consultancy activities (PKD 70.22.Z)*
- 32) *Other professional, scientific and technical activities not elsewhere classified (PKD 74.90.Z)*
- 33) *Architectural activities (PKD 71.11.Z)*
- 34) *Engineering activities and related technical consultancy (71.12.Z)*
- 35) *Advertising agencies (PKD 73.11.Z)*
- 36) *Packaging activities (PKD 82.92.Z)*
- 37) *Water collection, treatment and supply (PKD 36.00.Z)*
- 38) *Sewage disposal and treatment (PKD 37.00.Z)*
- 39) *Collection of non-hazardous waste (PKD 38.11.Z)*
- 40) *Collection of hazardous waste (PKD 38.12.Z)*
- 41) *Treatment and disposal of non-hazardous waste (PKD 38.21.Z)*
- 42) *Treatment and disposal of hazardous waste (PKD 38.22.Z)*
- 43) *Manufacture of other food products not elsewhere classified (PKD 10.89.Z)*
- 44) *Wholesale of other food products (PKD 46.38.Z)*
- 45) *Accounting, bookkeeping and auditing activities; tax consultancy (PKD 69.20.Z)*
- 46) *Office administrative and support activities (PKD 82.11.Z)*
- 47) *Photocopying, document preparation and other specialised office support activities (PKD 82.19.Z)*
- 48) *Activities of collection agencies and credit bureaus (PKD 82.91.Z)*
- 49) *Other business support service activities not elsewhere classified. (PKD 82.99.Z)*
- 50) *Other non-school education not elsewhere classified (PKD 85.59.B)*
- 51) *Educational support activities (PKD 85.60.Z)*
- 52) *Other human health activities, not elsewhere classified (PKD 86.90.E)*
- 53) *Rental and lease of personal cars and delivery vans (PKD 77.11.Z).”.*

## § 2

Acting pursuant to Art. 430 of the Commercial Companies Code, in order to match the reading of the Statute as regards the value of conditional capital to the actual situation, due to unsuccessful issue of Company series C bonds convertible into series B shares the Ordinary Shareholders Meeting of the Company has decided to amend § 11a of the Statute of the Company by providing it with the new reading as follows:

### *„§ 11a*

1. *The conditional share capital of the company amounts to no more than PLN 26,880,000.00 PLN (twenty-six million, eight hundred and eighty thousand zloty) and is divided up into to:*
  - a) *1,324,000 (one million, three hundred and twenty-four thousand) series O ordinary bearer shares with a nominal value of PLN 20.00 (twenty zloty) each;*
  - b) *20,000 (twenty thousand) series P ordinary bearer shares with a nominal value of PLN 20.00 (twenty zloty) each.*
2. *The objective of the conditional increase of the share capital referred to in § 11a section 1 a) is to grant the right to subscribe for series O shares to the holders of subscription warrants issued by the company under resolution No. 4 of the Extraordinary Meeting of Shareholders dated 6 April 2009.*
3. *The objective of the conditional increase of the share capital referred to in § 11a section 1 b) is to grant the right to subscribe for series P shares to the holders of subscription warrants issued by the company under resolution No. 5 of the Extraordinary Meeting of Shareholders dated 6 April 2009.”.*

## § 3

The resolution shall enter into force upon being adopted.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in open ballot, where:

- 22,983,604 votes were „for”,
- 0 votes were „against”,
- 0 votes were abstained.

**to item 10 of the agenda**

**RESOLUTION NO. 22  
of the Ordinary General Meeting  
of BIOTON Spółka Akcyjna  
of 30 June 2014**

*on establishing the number of members of the Supervisory Board of BIOTON S.A.*

“The Ordinary General Meeting of BIOTON S.A., acting pursuant to § 17 clause 4 of the Statute and according to Article 385 §1 of the Commercial Companies Code and § 17 clause 1 of the Statute determines that the Supervisory Board of the Company shall comprise of 7 (seven) members.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in open ballot, where:

- 22,983,604 votes were „for”,
- 0 votes were „against”,
- 0 votes were abstained.



**to item 10 of the agenda**

**RESOLUTION NO. 23  
of the Ordinary General Meeting of  
of BIOTON Spółka Akcyjna  
dated 30 June 2014**

*on appointment of a member of the Supervisory Board of BIOTON S.A.*

“The Ordinary General Meeting of BIOTON S.A. ("**Company**"), acting pursuant to Art. 385 § 1 of the Commercial Companies Code and § 17 clause 2 item 3 of the Articles of Association of the Company appoints Mr Wojciech Grzybowski to be a member of the Supervisory Board of the Company.”

Voting on the above resolution was participated by the Shareholders of the Company who own in total 22,983,604 shares, out of which valid votes were cast, which constituted 26.77 % of the share capital of the Company, out of which 22,983,604 votes were cast in secret ballot, where:

- 22,894,502 votes were „for”,
- 89,102 votes were „against”,
- 0 votes were abstained.